

RIA SEBI Regn. No:			
Broker/Agent Code ARN: 42964		SUB-BROKER: 00610	EUIN: E117141
Unit Holder Information			
Name of the First Applicant :			
PAN Number :		KYC:	Date of Birth :
Father Name :		Mother Name :	
Name of Guardian :		PAN :	
Contact Address :			
City :	Pincode :	State :	Country :
Tel.(Off) :	Tel.(Res) :	Email :	
Fax (Off) :	Fax (Res) :	Mobile :	
Income Tax Slab/Networth :		Address Type :	
Place of Birth :		Country of Tax Residence :	
Tax Id No. :		Source of wealth :	
Politically exposed person / Related to Politically exposed person etc.?		Yes	No
Mode of Holding :		Occupation Details	
Name of Second Applicant :			
PAN Number :		KYC:	Date of Birth :
Income Tax Slab/Networth :		Address Type :	
Place of Birth :		Country of Tax Residence :	
Tax Id No. :		Source of wealth :	
Politically exposed person / Related to Politically exposed person etc.?		Yes	No
Name of Third Applicant :			
PAN Number :		KYC:	Date of Birth :
Income Tax Slab/Networth :		Occupation Details	
Place of Birth :		Country of Tax Residence :	
Tax Id No. :		Source of wealth :	
Politically exposed person / Related to Politically exposed person etc.?		Yes	No
Other Details of Sole/ 1st Applicant			
Overseas Address :			
City :	Pincode :	Country :	
Bank Mandate Details			
Name of Bank :		Branch :	
A/C No. :	A/c Type :	IFSC Code:	
Bank Address :			
City :	Pincode :	State :	Country :
Nomination Details			
Nominee Name :		Relationship :	
Guardian Name (If Nominee is Minor) :			
Nominee Address :			
City :	Pincode :	State :	
<p><u>Declaration and Signature</u></p> <p><input type="checkbox"/> I/We confirm that details provided by me/us are true and correct. The ARN holder has disclosed to me/us all the commission (In the form of trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Fund From amongst which the scheme is being recommended to me/us.</p> <p><input type="checkbox"/> I /We has/have invested or desirous to invest in the Scheme(s) Mutual Fund under Direct Plan and agree to comply with the terms and conditions of the Scheme related documents.</p> <p>I/We hereby give you my/our consent to share/provide the transactions data feed/portfolio holdings/NAV etc. in respect of my/our investment under Direct Plan of all Schemes managed by you, to the above mentioned RIA.</p>			
Date :		Place :	
1st applicant Signature :	2nd applicant Signature :	3rd applicant Signature :	